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## RESEARCH ARTICLE

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## Key Points:

- Interannual variation of the equatorial electric field is examined
- GAIA model reproduces observations without variable magnetospheric forcing
- Lower-atmospheric forcing dominates the variability at 1200 LT

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## Interannual Variability of the Daytime Equatorial Ionospheric Electric Field

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**Abstract** Understanding the variability of the ionosphere is important for the prediction of space weather and climate. Recent studies have shown that forcing from the lower atmosphere plays a significant role for the short-term (day-to-day) variability of the low-latitude ionosphere. The present study aims to assess the importance of atmospheric forcing for the variability of the daytime equatorial ionospheric electric field on the interannual (year-to-year) time scale. Magnetic field measurements from Huancayo (12.05°S, 75.33°W) are used to augment the equatorial vertical plasma drift velocity ( $V_z$ ) measurements from the Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere radar during 2001–2016.  $V_z$  can be regarded as a measure of the zonal electric field. After removing the seasonal variation of  $\sim 10$  m/s, midday values of  $V_z$  show an interannual variation of  $\sim 2$  m/s with an oscillation period of 2–3 years. No evidence of solar cycle influence is found. The Ground-to-topside Atmosphere-Ionosphere model for Aeronomy, which takes into account realistic atmospheric variability below 30 km, reproduces the pattern of the observed interannual variation without having to include variable forcing from the magnetosphere. The results indicate that lower atmospheric forcing plays a dominant role for the observed interannual variability of  $V_z$  at 1200 local time.

## 1. Introduction

The zonal electric field in the equatorial ionosphere is typically on the order of  $10^{-4}$  V/m (Alken et al., 2013; Balsley, 1973; Fejer, 1981; Richmond, 1995a). The electromotive force responsible for the equatorial electric field is generated by the dynamo action of neutral winds in the thermosphere (Du & Stening, 1999; Maute et al., 2012; Stening, 1995). The zonal electric field is closely associated with the vertical plasma motion over the magnetic equator, as the ionospheric plasma tends to move in the direction of  $\mathbf{E} \times \mathbf{B}$  (e.g., Richmond, 1995b), where  $\mathbf{E}$  is the electric field and  $\mathbf{B}$  is the Earth's main magnetic field. (Note that  $\mathbf{B}$  is completely horizontal at the magnetic equator.) Ground and satellite measurements of the equatorial vertical plasma velocity ( $V_z$ ) have revealed upward ( $V_z > 0$ ) and downward ( $V_z < 0$ ) drifts during daytime and nighttime, respectively, corresponding to the eastward and westward electric fields (Fejer et al., 1979, 2008; Kil et al., 2007; Scherliess & Fejer, 1999; Woodman, 1970). The daytime eastward electric field drives the equatorial electrojet, which is a narrow band of relatively strong  $E$  region current flow (several amperes per square kilometer) along the magnetic equator (Alken & Maus, 2007; Lühr et al., 2004).

In the daytime  $F$  region, the equatorial plasma, which is lifted by the upward drift, diffuses downward and poleward along geomagnetic field lines due to gravity and plasma pressure gradients (Hanson & Moffett, 1966). As a result, there is a depletion of the plasma density over the magnetic equator and a local plasma density maximum on both sides of the magnetic equator (about 15°–20° away from the magnetic equator). This plasma density structure in the daytime  $F$  region is referred to as the equatorial ionization anomaly (EIA) (e.g., Jee et al., 2004; Lin et al., 2007). Studies have shown that the intensity and location of the two EIA crests depend strongly on the equatorial electric field (Rastogi & Klobuchar, 1990; Rush & Richmond, 1973; Stolle et al., 2008). Therefore, understanding the behavior of the equatorial electric field is important for the prediction of the  $F$  region plasma distribution.

Traditionally, studies of the low-latitude ionosphere considered two types of external energy sources. One is solar radiation especially at extreme ultraviolet (EUV) and X-ray wavelengths, which are most significant

for the heating and photoionization of the upper atmosphere (e.g., Solomon & Qian, 2005). The solar activity cycle causes the 11-year variation of the plasma density (e.g., Li et al., 2018; Liu et al., 2007; Zhao et al., 2009) and currents (e.g., Matzka et al., 2017; Yamazaki et al., 2011) in the low-latitude ionosphere. The other external source of ionospheric variability is the energy deposition from the magnetosphere (e.g., Fuller-Rowell et al., 1994; Lu et al., 2014). Disturbances of the ionosphere start in the polar region but eventually extend to lower latitudes. Observations have shown that the equatorial ionosphere can be significantly disturbed during geomagnetic storms (e.g., Lin et al., 2005; Nava et al., 2016). Empirical models of the ionosphere often involve solar flux indices, such as  $F_{10.7}$  (Tapping, 2013), and geomagnetic indices, such as  $Kp$ , to take into account the influence of solar and magnetospheric forcing, respectively (e.g., Bilitza et al., 2014; Lean et al., 2011; Mukhtarov, Andonov, et al., 2013; Mukhtarov, Pancheva, et al., 2013; Themens et al., 2017).

Studies in the last decade have revealed that the upper atmosphere is also under a significant influence of forcing from the lower layers of the atmosphere. The energy and momentum can be transferred from the lower atmosphere to the upper atmosphere in the form of various atmospheric waves (e.g., Liu, 2016a; Oberheide et al., 2015; Yiğit & Medvedev, 2015). Model studies have shown that lower-atmospheric forcing can make a significant contribution to the short-term (day-to-day) variability in the low-latitude ionosphere (Fang et al., 2013; Jin et al., 2011; Liu et al., 2013; Maute et al., 2016; Pedatella et al., 2016). Observations have also provided evidence to support the effect of lower-atmospheric forcing on the upper atmosphere. For example, significant disturbances were observed in the low-latitude ionosphere following the January 2009 sudden stratospheric warming event (e.g., Chau et al., 2010; Goncharenko, Chau, et al., 2010; Goncharenko, Coster, et al., 2010; Liu et al., 2011; Pedatella et al., 2014; Yamazaki et al., 2012; Yue et al., 2010). Such disturbances cannot be reproduced by traditional empirical models that consider only solar and magnetospheric forcing.

The present study also concentrates on the lower-atmospheric impact on the upper atmosphere, but our focus is on interannual variability, which has been much less explored. By interannual variability, we mean the changes that occur from 1 year to the next, or longer. In this study, we consider the time scales longer than a year up to a solar cycle (11 years). Recently, we reported on the interannual variability of the ionospheric solar quiet ( $S_q$ ) current system (Yamazaki et al., 2017). We found an interannual variation with a period of approximately 28 months in the central position of the  $S_q$  current loop over Japan during 2005–2013, when solar and magnetospheric activities were relatively low. It was suspected that the 28-month variation of  $S_q$  might be caused by atmospheric tides in the dynamo region (90–150 km), which showed similar variability due to the influence of the quasi-biennial oscillation (QBO) (Baldwin et al., 2001) in the tropical stratosphere. Since the dynamo region winds lead to both  $S_q$  currents and ionospheric electric field, the interannual variation of the electric field might also contain useful information regarding the possible effect of lower-atmospheric forcing. In this study, we determine for the first time the interannual variability of the daytime equatorial electric field using measurements from the Peruvian sector. The results are compared with a first-principle model to evaluate the contribution of lower-atmospheric forcing.

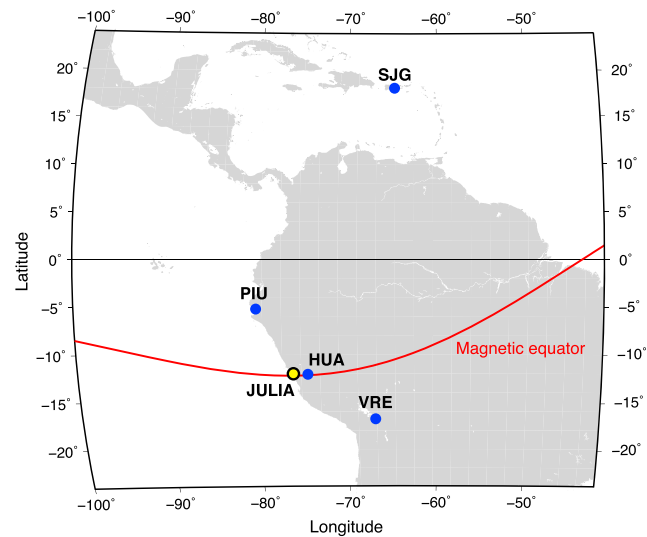
## 2. Data and Model

### 2.1. JULIA radar

The Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere (JULIA) radar (Hysell et al., 1997) is located in the Jicamarca Radio Observatory (11.97°S, 76.87°W), near Lima, Peru (see Figure 1). The JULIA radar routinely measures the vertical Doppler velocity of the so-called “150-km echoes,” which are typically observed in the height range of 140–170 km during daytime hours (Chau & Kudeki, 2006). This quantity is known to give a measure of the  $\mathbf{E} \times \mathbf{B}$  vertical plasma drift velocity ( $V_z$ ) (Chau & Woodman, 2004; Kudeki & Fawcett, 1993), which is related to the zonal electric field. We used the average velocity over 140–170 km measured at 5-min intervals during August 200 to March 2016, which were obtained from the Madrigal database ([jro.igp.gob.pe/madrigal/](http://jro.igp.gob.pe/madrigal/)).

### 2.2. Magnetometers

We used ground-based magnetometer data from the Huancayo Geomagnetic Observatory (12.05°S, 75.33°W), located close to the Jicamarca Radio Observatory (see Figure 1). Being near the magnetic equator, the horizontal ( $H$ ) component of the geomagnetic field at Huancayo shows large daily variations due to the equatorial electrojet. The 1-min resolution data were obtained from the World Data Center for Geomagnetism, Edinburgh ([www.wdc.bgs.ac.uk](http://www.wdc.bgs.ac.uk)) for 2001–2002 and from the INTERMAGNET (Love & Chulliat, 2013) ([www.intermagnet.org](http://www.intermagnet.org)) from 2003 onward.



**Figure 1.** Map of stations in the American longitude sector used for this study. Blue dots indicate ground magnetometer stations, while the yellow dot shows the location of the Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere (JULIA) radar. The red line indicates the magnetic equator for January 2013. The Quasi-Dipole latitude is 0.18°N at Huancayo (HUA), 6.69°N at Piura (PIU), 5.20°S at Villa Remedios (VRE), and 26.58°N at San Juan (SJG), for January 2013. LT = local time.

We also used the 1-min data from the following stations: Villa Remedios (16.77°S, 68.17°W), Piura (5.17°S, 80.64°W), and San Juan (18.12°N, 66.15°W). These stations are all located in the American longitude sector outside the equatorial electrojet belt, which extends approximately  $\pm 3^\circ$  from the magnetic equator. Thus, the influence of the equatorial electrojet is less than at Huancayo. The location of these stations is indicated in Figure 1. The 1-min data from Villa Remedios for January 2013 are available at GFZ Data Services (Matzka et al., 2018). The Piura data and the San Juan data can be obtained from the Low-Latitude Ionospheric Sensor Network (LISN) database ([lisn.igp.gob.pe](http://lisn.igp.gob.pe)) and the INTERMAGNET, respectively.

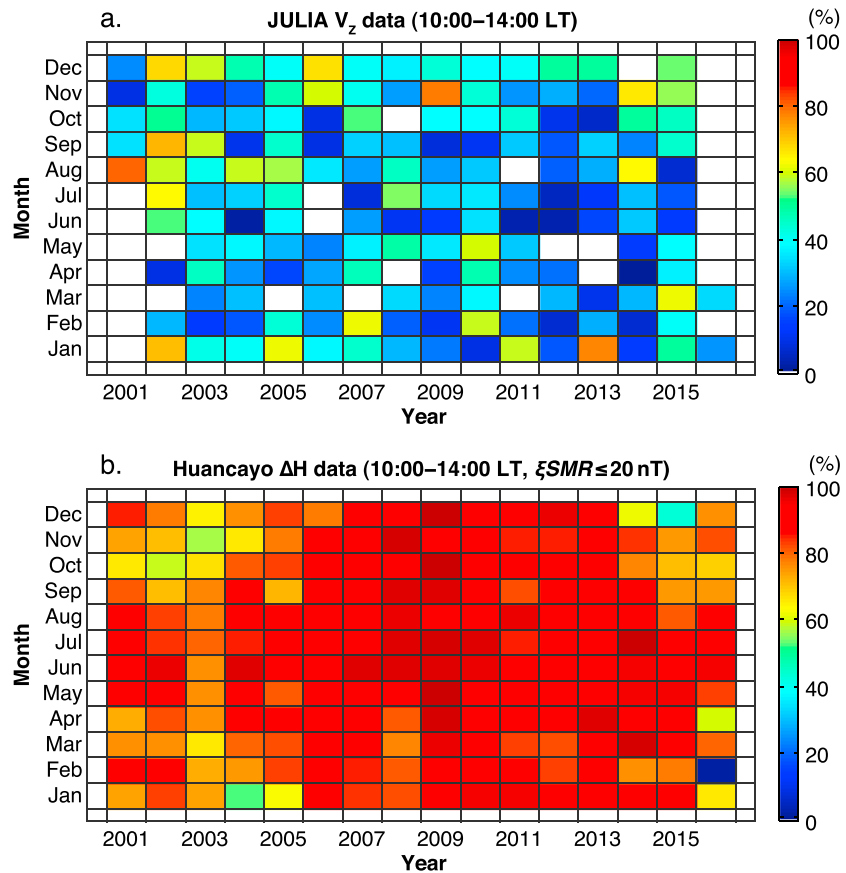
### 2.3. GAIA Model

Ground-to-topside model of Atmosphere and Ionosphere for Aeronomy (GAIA) is a physics-based model of the coupled atmosphere-ionosphere system, extending from the ground to the exobase (e.g., Jin et al., 2011; Liu et al., 2013; Miyoshi et al., 2012). The horizontal resolution of the model is  $2.8^\circ$  in longitude and latitude, and the vertical resolution is a grid point per 0.2 scale height. GAIA incorporates an ionospheric wind dynamo model that enables the calculation of the equatorial vertical plasma drift velocity (Jin et al., 2008).

Miyoshi et al. (2017) performed a long-term GAIA simulation for the years 1997–2013. Later, the simulation was extended until 2016 (Liu et al., 2017; Yamazaki et al., 2017). The present study uses the model outputs from this long-term run. Following Jin et al. (2012), the lower atmosphere below 30 km was constrained with meteorological reanalysis data using a nudging technique. Specifically, 6-hourly data from the Japanese 25-year Reanalysis (Onogi et al., 2007) were used for 1997–2013 and the Japanese 55-year Reanalysis (Kobayashi et al., 2015) from 2014 onward. This procedure introduces realistic atmospheric variability in the lower atmosphere that acts as external forcing for the upper atmosphere, including the variability on the interannual time scale. The  $F_{10.7}$  index was used as a proxy of the solar extreme ultraviolet flux intensity, which can also induce interannual variability. The cross polar cap potential, which relates to the energy deposition from the magnetosphere, was assumed to be low and constant (= 30 kV) throughout the simulation so that the interannual variability will not result from magnetospheric forcing.

## 3. Estimation of $V_z$ using Magnetometer Data

In this section, we explain how we derived monthly mean values of the midday  $V_z$  using a combination of JULIA radar data and Huancayo magnetometer data. It was necessary to include the magnetometer data due to gaps in the temporal coverage of the JULIA radar measurements. The JULIA  $V_z$  data cover approximately 140 days/year, and they are not evenly distributed throughout the year. This makes it sometimes difficult to derive a robust estimate of the monthly mean value of  $V_z$ . Figure 2a shows the availability of JULIA  $V_z$  data



**Figure 2.** Availability of the daytime data (1000–1400 LT) for (a) the equatorial vertical plasma drift velocity  $V_z$  from the Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere (JULIA) radar and (b) the geomagnetic field at Huancayo when  $\xi_{SMR} \leq 20$  nT. The parameter  $\xi_{SMR}$  is defined as the difference between the maximum and minimum values of the four SuperMAG ring current indices. See text for more details.

between 1000 local time (LT) and 1400 LT for each month during August 2001 to March 2016. The average data coverage is 31%. In order to overcome this shortage, we used the Huancayo magnetometer data, which provide a better coverage during the period of our investigation (see Figure 2b). It is known that the intensity of the equatorial electrojet, which can be estimated from the  $H$  component of the surface magnetic field, correlates well with  $V_z$  (Anderson et al., 2002, 2004). Thus, once the relationship between  $V_z$  and the equatorial electrojet intensity is determined, one can derive  $V_z$  from  $H$ .

There are two ways to evaluate the equatorial electrojet intensity using ground-based magnetometer data. The first method involves two magnetometers: one magnetometer being right at the magnetic equator and the other magnetometer being in approximately the same longitude but several hundred kilometers away in the north or south from the magnetic equator (e.g., Manoj et al., 2006; Rastogi & Patil, 1986; Yizengaw et al., 2012, 2014). Since the equatorial electrojet is confined within  $\pm 3^\circ$  from the magnetic equator,  $H$  at the magnetic equator is much more affected by the equatorial electrojet than  $H$  outside the equatorial electrojet belt. Meanwhile, magnetospheric currents affect  $H$  in the same way at the two locations because the spatial scale of magnetospheric currents is much greater than the distance between the two magnetometers. Therefore, the difference of  $H$  at the two locations is substantially free from the effect of magnetospheric currents but still contains the magnetic field produced by the equatorial electrojet. The deviation of this quantity from nighttime data, when the equatorial electrojet is vanishingly weak, gives a measure of the daytime equatorial electrojet intensity.

The other approach involves  $H$  from only one magnetometer close to the magnetic equator (Le Huy & Amory-Mazaudier, 2005; Siddiqui et al., 2015; Uozumi et al., 2008). The effect of large-scale magnetospheric currents is removed by subtracting a ring current index, such as  $Dst$ . After subtracting the nighttime baseline,

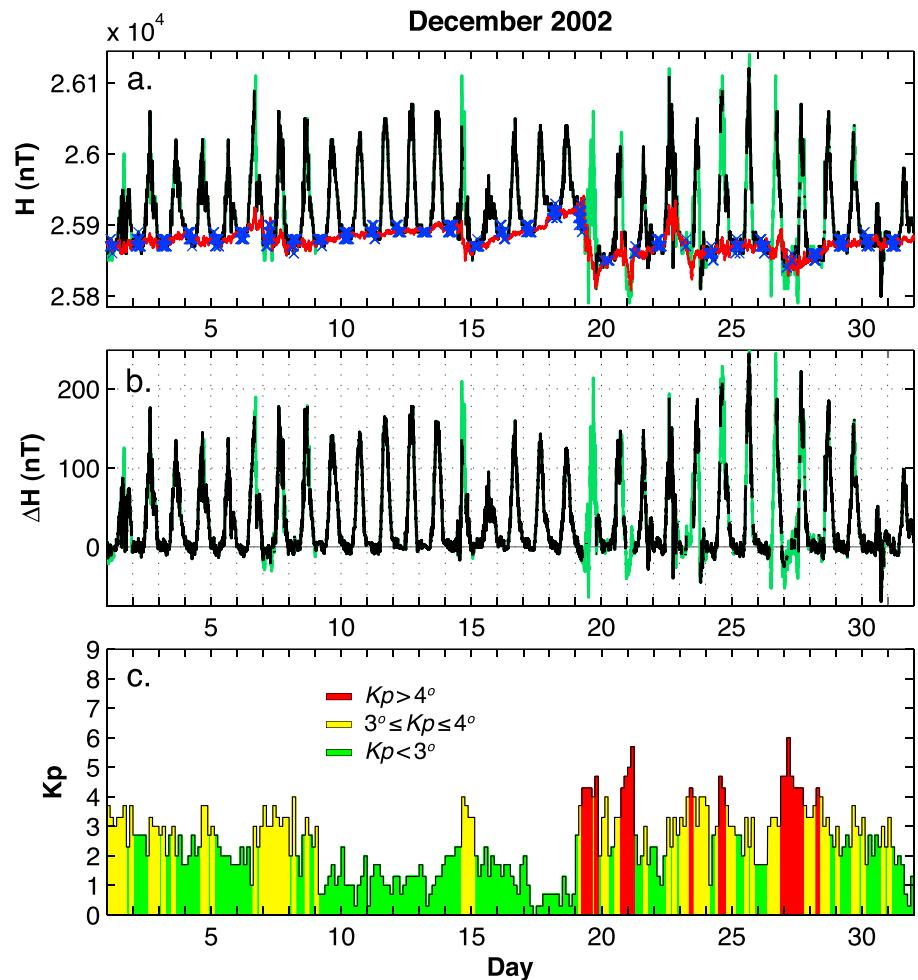
the residual in  $H$  represents the magnetic effect of the equatorial electrojet. The problem of this technique is that large-scale magnetospheric currents are not zonally symmetric when geomagnetic activity is very high (e.g., Love & Gannon, 2010), and thus, ring current indices fail to remove the effect of magnetospheric currents from  $H$  at individual stations (e.g., Olwendo et al., 2017).

We initially employed the two-station method using  $H$  from Huancayo and Piura, but the results were not satisfactory because of incompleteness and/or questionable quality of the Piura data in some months. Thus, the one-station method was preferred. Yamazaki and Maute (2017, pp. 324) presented a technique that simultaneously determines the effect of ring current and main field using a monthly record of  $H$  and the corresponding  $Dst$  index. For the present study, we have revised the technique and applied it to the  $H$  data from Huancayo. We used the SuperMAG ring current indices (Newell & Gjerloev, 2012) instead of the standard  $Dst$  index. The SuperMAG ring current indices consist of SMR-00, SMR-06, SMR-12, and SMR-18, which are computed in a similar way as the  $Dst$  index but separately derived for 0000, 0600, 1200, and 1800 magnetic local time sectors, based on 1-min magnetometer data collected from nearly 100 middle- and low-latitude SuperMAG stations (Gjerloev, 2012). We used the average of the four indices (denoted here as SMR) and the difference between the maximum and minimum values of the four indices (denoted here as  $\xi$ SMR). As mentioned earlier, the one-station method tends to fail when the zonal asymmetry of magnetospheric currents is not negligible. Thus, the  $H$  data were discarded when  $\xi$ SMR is larger than 20 nT. As in Yamazaki and Maute (2017), the data analysis was separately performed for each month of each year. After removing the data with  $\xi$ SMR > 20 nT, we fitted SMR to the nighttime data ( $\pm 2.5$  hr from the midnight) of the same month and subtracted the fit from all the  $H$  data. The residual, denoted here as  $\Delta H$ , is a measure of the equatorial electrojet intensity at Huancayo.

Figure 3 illustrates how our technique works using an example of December 2002. In Figure 3a, the black line shows 1-min  $H$  data from Huancayo. The green line indicates the periods when magnetospheric currents are highly asymmetric ( $\xi$ SMR > 20 nT). Such periods are generally coincident with the times of relatively high geomagnetic activity, as shown in Figure 3c. The data with  $\xi$ SMR > 20 nT are not used in the calculation of  $\Delta H$  nor in the evaluation of the midday  $V_z$  based on  $\Delta H$ , which will be explained later. The red line in Figure 3a is the fit in the form  $\alpha + \beta T + \gamma$ SMR to the nighttime  $H$  data that are indicated by the blue "x" symbols. Here  $T$  is time in Julian days. The fitting coefficients  $\alpha$ ,  $\beta$ , and  $\gamma$  can be determined by the least squares method. There was a weak storm during this month, starting from 19 December 2002, and moderate-to-high geomagnetic activity lasted for many days (see Figure 3c). The minimum value of SMR was  $-74$  nT, recorded on 21 December 2002. Figure 3b shows  $\Delta H$  (i.e.,  $H$  minus the SMR fit).  $\Delta H$  tends to be positive during daytime, corresponding to the eastward flow of the equatorial electrojet, and around 0 during nighttime when the equatorial electrojet is essentially nonexistent. The large day-to-day variability in the daytime  $\Delta H$  data is partly due to the response of the equatorial electrojet to variable magnetospheric forcing (e.g., Huang, 2012; Kikuchi et al., 2008; Yamazaki & Kosch, 2015) and also partly due to the effect of tides and planetary waves from the lower atmosphere (Kawano-Sasaki & Miyahara, 2008; Yamazaki, Richmond, Maute, Liu, et al., 2014).

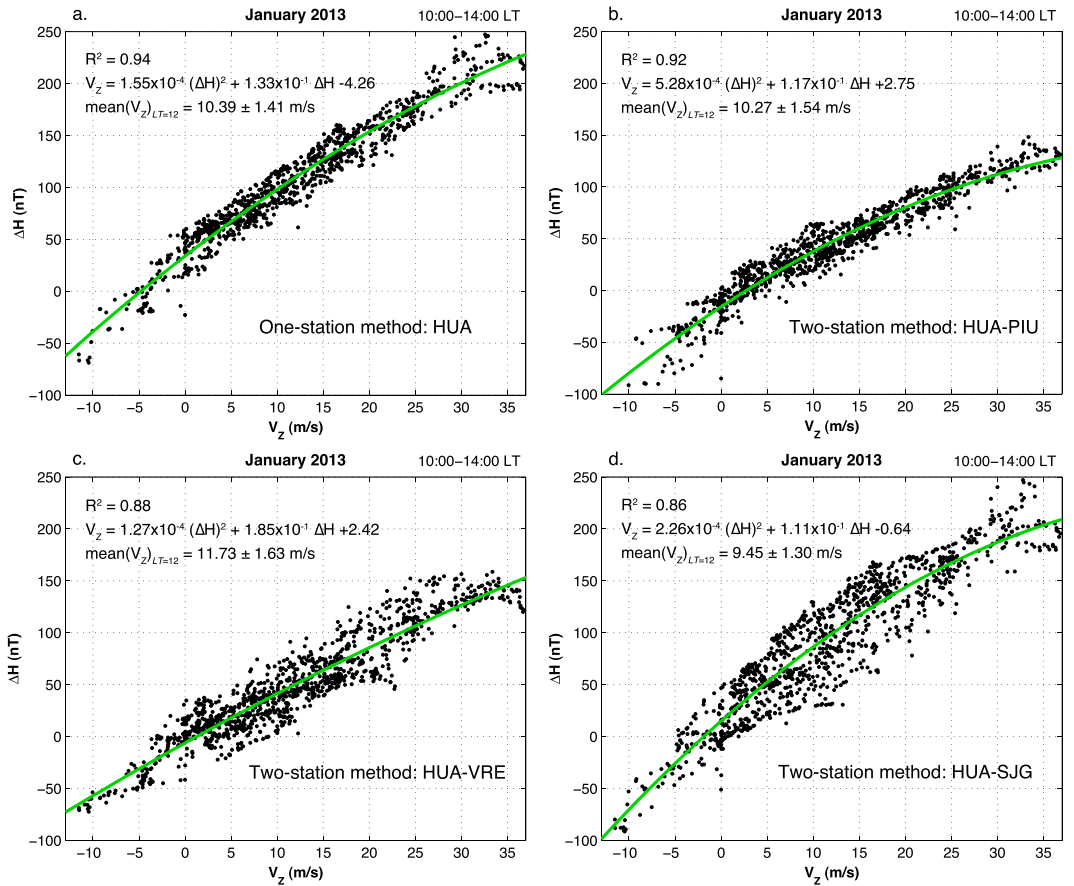
The next step is to determine the quantitative relationship between  $\Delta H$  and the equatorial vertical plasma drift velocity  $V_z$ . For each month of each year, the JULIA  $V_z$  measurements made between 1000 LT and 1400 LT were plotted against the corresponding values of  $\Delta H$ . Figure 4a gives an example of such a plot for January 2013. It is evident that  $\Delta H$  tends to increase with increasing  $V_z$ . The coefficient of determination  $R^2$ , which is calculated as the square of the correlation coefficient, is 0.94. The average  $R^2$  value derived from all the months during August 2001 to March 2016 is 0.84, including the best case  $R^2=0.97$  and the worst case  $R^2 = 0.62$ . The green curve in Figure 4a shows the fit of  $\Delta H$  to  $V_z$ , which in this case is given as  $V_z = 1.55 \times 10^{-4}(\Delta H)^2 + 1.33 \times 10^{-1}(\Delta H) - 4.26$ . The second-order term, that is,  $(\Delta H)^2$ , was necessary because of the apparent saturation of  $\Delta H$  at high  $V_z$  values. Alken and Maus (2010) discussed in detail how plasma instabilities in the equatorial ionosphere could occur under the presence of a large electric field, which leads to a saturation of the equatorial electrojet flow. It is also noted in Figure 4a that  $\Delta H$  is not 0 but  $\sim 30$  nT when  $V_z$  is 0. A similar positive offset was also found for other months. The offset in  $\Delta H$  at  $V_z = 0$  could arise from various reasons. For example, even if the zonal electric field is zero at heights of JULIA measurements (i.e., 150 km), the electric field could be nonzero at 100–110 km, where the equatorial electrojet flows. Also, the wind-driven current could exist even if the zonal electric field is zero.

Once the relationship between  $\Delta H$  and  $V_z$  was determined, the monthly mean value of  $\Delta H$  was calculated at 1200 LT. The results were converted to the equivalent values in  $V_z$ . In the case of January 2013, the monthly



**Figure 3.** (a)  $H$  component magnetic field at Huancayo during December 2002. The black and green lines show 1-min data, corresponding the periods when large-scale magnetospheric currents are symmetric ( $\xi\text{SMR} \leq 20$  nT) and asymmetric ( $\xi\text{SMR} > 20$  nT), respectively. The red line shows the fit of SMR to the nighttime data that are indicated by the blue “x” symbols ( $\xi\text{SMR} \leq 20$  nT). (b)  $\Delta H$  during the corresponding period, which is calculated as the difference between the  $H$  data and SMR fit. (c) Geomagnetic activity index  $K_p$ .

mean value of the noontime  $V_z$  is  $10.39 \pm 1.14$  m/s, as indicated in Figure 4a. Here the  $1\sigma$  fitting error was estimated by the bootstrap method (Efron, 1981). In order to demonstrate the consistency between the results from the single-station method and those from the two-station method, we plot in Figures 4b–4d the relationship between  $V_z$  and  $\Delta H$  derived using the two station method. For the two-station method, the zero level of  $\Delta H$  was set to be the monthly mean of the nighttime data ( $\pm 2.5$  hr from the midnight). Figures 4b–4d show the results derived with the Huancayo–Piura pair, Huancayo–Villa Remedios pair, and Huancayo–San Juan pair, respectively. The Quasi-Dipole latitude (e.g., Laundal & Richmond, 2017) is  $0.18^\circ\text{N}$  at Huancayo,  $6.69^\circ\text{N}$  at Piura,  $5.20^\circ\text{S}$  at Villa Remedios, and  $26.58^\circ\text{N}$  at San Juan, for January 2013.  $\Delta H$  is different for different pairs of the stations, as the pattern of the daily variation in  $H$  is different at different stations. For instance, the range of daily variation in  $H$  is small at San Juan due to the proximity of the station to the  $S_q$  current focus (e.g., Campbell, 1982); thus,  $\Delta H$  from the Huancayo–San Juan pair is similar to  $\Delta H$  from the one-station method.  $\Delta H$  from the Huancayo–Piura pair and the Huancayo–Villa Remedios pair are smaller. Nonetheless, there is a good correlation between  $V_z$  and  $\Delta H$  in all cases. The relatively large scatter in the results for the Huancayo–San Juan pair (Figure 4d) may be due to the large distance between Huancayo and San Juan (see Figure 1). The monthly mean of the noontime  $V_z$  is  $10.27 \pm 1.54$  m/s for the Huancayo–Piura pair,  $11.73 \pm 1.63$  m/s for the Huancayo–Villa Remedios pair, and  $9.45 \pm 1.30$  for the Huancayo–San Juan pair, which are all consistent with  $10.39 \pm 1.14$  m/s derived from the one-station method.



**Figure 4.** (a) Relationship between the daytime  $V_z$  (1000–1400 local time, LT) from the Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere (JULIA) radar and the corresponding  $\Delta H$  values from the Huancayo magnetometer for January 2013. (b–d) The same as (a) except that  $\Delta H$  values are derived by the two-station method. The pairs of stations used are as follows: (b) Huancayo (HUA) and Piura (PIU); (c) Huancayo and Villa Remedios (VRE); and (d) Huancayo and San Juan (SJG).

As a brief summary, both one-station and two-station methods are useful for evaluating  $V_z$  from  $\Delta H$  on a monthly basis. The advantage of the one-station method is the better long-term data coverage. The disadvantage is that the technique needs to be restricted to the periods when the large-scale magnetospheric currents are zonally symmetric, which is often not the case during storm events. Thus, the two-station method is preferable when studying the disturbed ionosphere in storm conditions, while the one-station method is more suitable for studying the long-term (>1 month) behavior of the average (or quiet) ionosphere. In the rest of the paper, we use  $V_z$  derived from the one-station method, as it gives better data coverage than the two-station method.

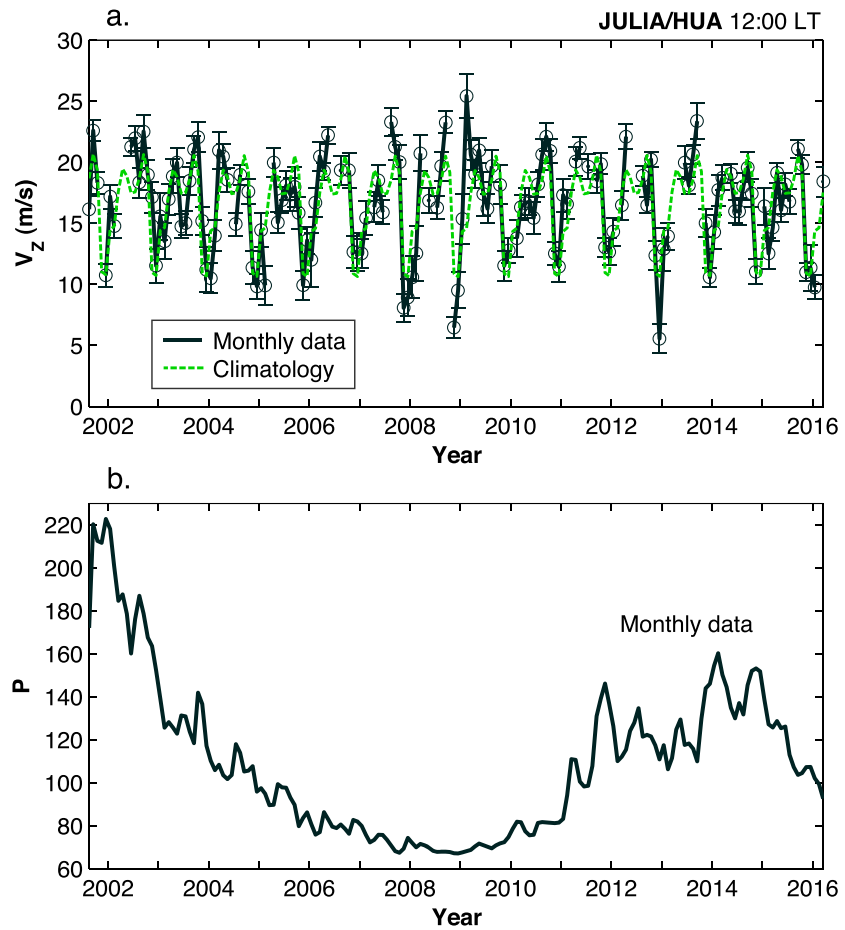
#### 4. Results

We plot in Figure 5a monthly mean values of the midday  $V_z$  (black circles and line) during August 2001 to March 2016. Figure 5b shows the corresponding monthly values of the solar activity index  $P$ , which is defined as  $P = (F_{10.7} + \overline{F_{10.7}})/2$ , where  $\overline{F_{10.7}}$  is the 81-day-centered average of the daily values of  $F_{10.7}$  in solar flux unit ( $\text{sfu} = 10^{-22} \text{ W} \cdot \text{m}^{-2} \cdot \text{Hz}^{-1}$ ). The investigated period covers a solar cycle, including the maximum phase of solar cycle 23 (November 2001) and solar cycle 24 (April 2014).

The green dashed line in Figure 5a depicts the seasonal solar cycle climatology derived from the JULIA data. We constructed an empirical model of the midday  $V_z$  using the JULIA measurements between 1130 LT and 1230 LT. Following the work of Alken (2009), the functional form of the model is given as follows:

$$V_z(P, \text{DoY}) = \sum_{i=1}^2 \sum_{j=1}^{11} a_{ij} F_i(P) G_j(\text{DoY}), \quad (1)$$





**Figure 5.** (a) Monthly mean values of the midday  $V_z$  during 2001–2016. The seasonal solar cycle climatology derived from the Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere (JULIA)  $V_z$  data based on equations (1)–(3) is also indicated by the green dashed line. (b) Monthly mean values of the solar activity index  $P$ . HUA = Huancayo; LT = local time.

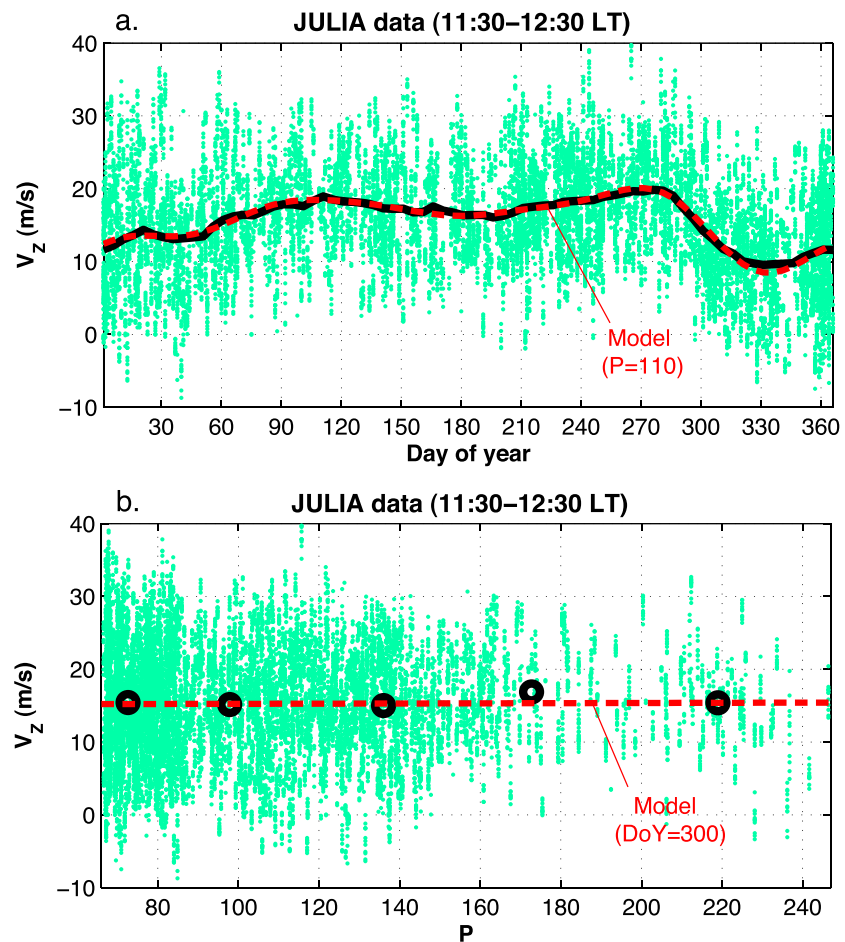
where DoY is the day of year. The functions  $F_i$  and  $G_j$  are in the following form:

$$F_i(P) = P^{i-1} \quad (2)$$

$$G_j(\text{DoY}) = \begin{cases} \cos\left(\frac{(j-1)\pi\text{DoY}}{365.25}\right) & j \text{ odd} \\ \sin\left(\frac{(j-1)\pi\text{DoY}}{365.25}\right) & j \text{ even} \end{cases} \quad (3)$$

The model assumes a linear dependence of  $V_z$  on  $P$  as well as the seasonal variation represented by Fourier functions up to degree 5. Unlike the model of Alken (2009), our model does not include the dependence on local time. This is because our data analysis is limited to a fixed local time range of 1130–1230 LT. The model coefficients  $a_{ij}$  were determined based on a least squares technique, using the measurements during geomagnetically quiet periods ( $Kp < 3^\circ$ ).

Figure 6 presents the seasonal and solar activity dependence of  $V_z$  derived from the JULIA observations (green dots) and model (red dashed line). In Figure 6a, the black line shows the 30-day running mean of the data, which is well reproduced by the model with  $P = 110$  sfu, corresponding to the average value of  $P$  during the period of our investigation. In Figure 6b, the black circles are the average of the data for  $P < 80$ ,  $80 \leq P < 120$ ,  $120 \leq P < 160$ ,  $160 \leq P < 200$ , and  $200 \leq P$  (in sfu). The red line shows the model prediction with DoY = 300, which happens to give a value close to the annual mean of  $V_z$ . Neither model nor data reveals evidence for the solar activity effect on  $V_z$  during 1130–1230 LT. The model results for different seasons similarly showed little



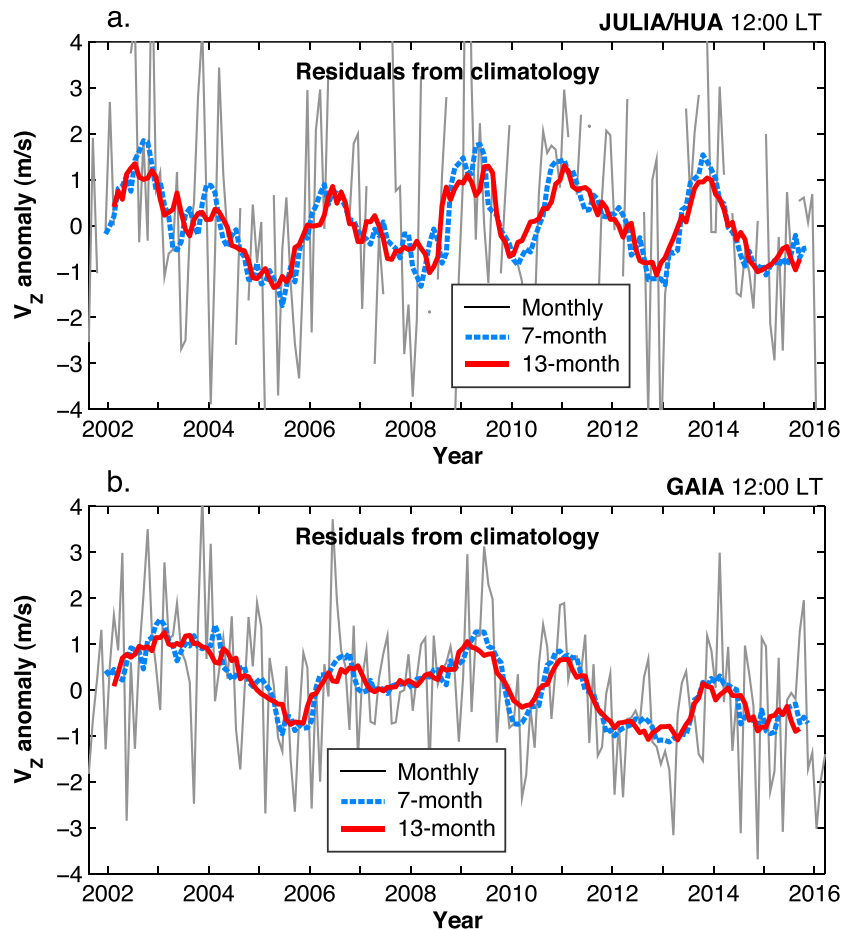
**Figure 6.** Dependence of  $V_z$  on (a) season and (b) solar activity. In each panel, the green dots indicate the  $V_z$  data from the Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere (JULIA) radar observed between 1130 local time (LT) and 1230 LT. In panel (a), the black line shows the 30-day running mean of the data, while the red dashed line shows the seasonal variation of  $V_z$  obtained from our empirical model based on equations (1)–(3). In panel (b), the black circles are the average of the data for  $P < 80$ ,  $80 \leq P < 120$ ,  $120 \leq P < 160$ ,  $160 \leq P < 200$ , and  $200 \leq P$  (in sfu), while the red dashed line shows the solar activity dependence of  $V_z$  obtained from the empirical model.

dependence on  $P$ . A similar analysis was also performed using daily values of  $F_{10.7}$  instead of  $P$ . The results were very similar, showing no evidence for the solar activity dependence of  $V_z$ .

Going back to Figure 5a, the month-to-month variability of the midday  $V_z$  is dominated by the seasonal variation ( $\sim 10$  m/s), which is well reproduced by the model as indicated by the green dashed line. The seasonal pattern, characterized by two equinoctial maxima, is consistent with earlier results in the literature (Alken, 2009; Alken et al., 2013). Yamazaki, Richmond, Maute, Wu, et al. (2014) numerically showed that upward propagating tides from the lower atmosphere play an important role for the equinoctial maxima in the equatorial electrojet intensity.

The anomaly  $\Delta V_z$ , shown in Figure 7a, was calculated as the deviation of  $V_z$  (black line in Figure 5a) from the seasonal solar cycle climatology (green dashed line in Figure 5a). Following Yamazaki et al. (2017), a moving average with a 13-month window was applied to  $\Delta V_z$  in order to extract the variation on time scales longer than a year. The results, shown in Figure 7a (red line), reveal an interannual variation of  $\sim 2$  m/s. The variation pattern is very similar when a moving average with a 7-month window is used (Figure 7a, blue dashed line). Thus, the obtained results are not particularly sensitive to our choice of the window width for averaging.

Midday values of  $V_z$  derived from GAIA were analyzed in the same way as the data. That is, the seasonal solar cycle dependence was first evaluated based on equations (1)–(3), and the residual from the climatology was calculated.  $\Delta V_z$  from GAIA, presented in Figure 7b, reproduces the observed pattern of the interannual

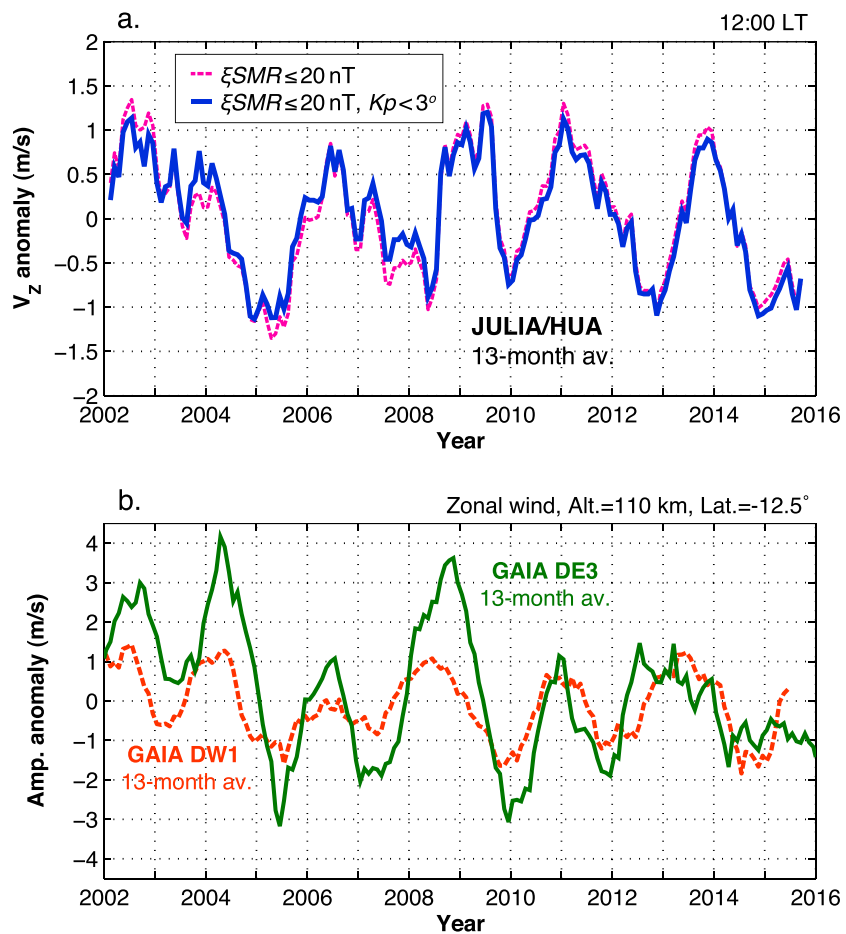


**Figure 7.** Anomaly  $\Delta V_z$  calculated as the deviation of  $V_z$  from the seasonal solar cycle climatology derived from equations (1)–(3). The results are shown for (a) the observations and (b) GAIA model. The gray thin lines show monthly mean values, while the red and blue dashed lines show 13-month and 7-month smoothed values, respectively. JULIA = Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere; GAIA = Ground-to-topside Atmosphere-Ionosphere model for Aeronomy; HUA = Huancayo; LT = local time.

variation. Local maxima in 2006, 2009, 2011, and 2013 can be found in both observations (Figure 7a) and simulation results (Figure 7b). Although the pattern of the interannual variation is similar, the variability is larger in the observations compared to the GAIA results. It should also be noted that the GAIA model predicted an unrealistically large solar cycle variation in the midday values of  $V_z$  ( $\sim 4$  m/s after the 13-month smoothing during August 2001 to March 2016). The reason for this is unclear. Since the solar activity influence is taken into account in equations (1)–(3), the anomaly  $\Delta V_z$ , shown in Figure 7b, is not affected by the overestimation of the solar activity dependence of  $V_z$  in GAIA.

## 5. Discussion

We have shown that there is an interannual variation of  $\sim 2$  m/s in the midday values of  $V_z$ . In this section, we discuss potential sources of the variability. As we stated earlier, the ionosphere is subject to external forcing by energetic solar radiation, magnetospheric forcing, and wave forcing from the lower layers of the atmosphere. Although the 11-year variation of energetic solar radiation is an important driver of year-to-year variations for many ionospheric parameters, we did not observe any obvious solar cycle influence on  $V_z$  at 1200 LT (Figure 6b). During August 2001 to March 2016, monthly values of the  $P$  index varied in the range of 67–223 sfu (see Figure 5b). The difference of the midday  $V_z$  at  $P = 67$  sfu and  $P = 223$  sfu estimated from our model based on equations (1)–(3) is 0.19 m/s, which is smaller than the  $1\sigma$  error ( $= 0.22$  m/s) estimated using the bootstrap technique. The results suggest that the solar cycle contribution to the interannual variability of  $V_z$  is negligible at 1200 LT. The absence of, or very small, solar cycle influence on the daytime  $V_z$  is



**Figure 8.** (a) Interannual variations of  $V_z$ . The blue line shows the result derived using only quiet time ( $Kp < 3^\circ$ ) data. The magenta dashed line is the same as the red line in Figure 7a. (b) Interannual variations in the amplitude of the migrating diurnal tide (DW1) and eastward propagating nonmigrating tide with zonal wave number 3 (DE3) from GAIA. JULIA = Jicamarca Unattended Long-term Investigations of the Ionosphere and Atmosphere; GAIA = Ground-to-topside Atmosphere-Ionosphere model for Aeronomy; HUA = Huancayo; LT = local time.

consistent with earlier studies (e.g., Fejer et al., 2008; Richmond et al., 2015; Scherliess & Fejer, 1999). These studies also showed that the effect of solar activity on  $V_z$  depends largely on local time. It is well known that the solar activity dependence of  $V_z$  is particularly strong around the time of prereversal enhancement (1800–1900 LT).

The magnetospheric influence is also considered to be small, given that the GAIA model was able to reproduce the pattern of the interannual variation without variable magnetospheric forcing. As shown in Figure 8a, the pattern of the interannual variation is largely the same when the investigation is strictly limited to geomagnetically quiet periods ( $Kp < 3^\circ$  as well as  $\xi\text{SMR} \leq 20$  nT). This further supports that magnetospheric forcing does not make a significant contribution to the observed interannual variation of  $V_z$  at 1200 LT.

There is a possible contribution from the change in the Earth's main magnetic field  $\mathbf{B}$ . At the JULIA location, the strength of the geomagnetic field decreased by approximately 4% during 2001–2016. Changes in the strength of the geomagnetic field can affect the ionospheric electrodynamics (Cnossen & Richmond, 2013; Takeda, 1996). Recently, Tao et al. (2017), using the GAIA model, examined the response of various ionospheric parameters to the reduction of the dipole magnetic moment. They performed a simulation with the magnetic dipole moment of  $7.8 \times 10^{22}$  Am<sup>2</sup> as the base case and compared the results with other simulations in which the magnetic dipole moment was reduced to 75%, 50%, and 10% of the base case. We also evaluated the change in  $V_z$  due to the 4% reduction of the magnetic field strength during 2001–2016 using GAIA. The change in  $V_z$  was found to be very small ( $< 0.1$  m/s).

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Our results rule out the dominant contribution from solar and magnetospheric forcing, as well as from the Earth's main magnetic field, to the observed interannual variation of  $V_z$ . It is, therefore, likely that the interannual variation of  $V_z$  at 1200 LT is mainly driven by lower atmospheric forcing. One possible mechanism that enables lower atmospheric effects on the ionosphere is the modulation of the daytime equatorial electric field by atmospheric tides (e.g., Millward et al., 2001; Yamazaki & Richmond, 2013). The tidal waves that propagate to the ionosphere from below have been observed to vary from year to year (e.g., Forbes et al., 2008; Oberheide et al., 2009; Vincent et al., 1998; Wu et al., 2008). The interannual variability of upward propagating tides is due in part to the interannual variability of the background atmosphere, through which the tidal waves propagate (Mayr & Mengel, 2005; McLandress, 2002). Some identified sources of the interannual variability of tides include the QBO in the stratosphere (Liu, 2014; Yamazaki et al., 2017) and the El Niño–Southern Oscillation (ENSO) in the troposphere (Liu et al., 2017; Pedatella & Liu, 2012; 2013). The QBO has a regular oscillation cycle of ~28 months, while ENSO consists of longer-period oscillations (~43 and ~62 months) (Liu, 2016b). Yamazaki et al. (2017) examined the interannual variability of tides at dynamo region altitudes during 1997–2016 using GAIA. We show in Figure 8b the interannual variation in the amplitude of the migrating diurnal tide “DW1” (orange dashed line) and the eastward propagating nonmigrating diurnal tide with zonal wave number 3 “DE3” (green line) in the zonal wind at 12.5°S latitude at 110 km height derived from GAIA. As discussed in Yamazaki et al. (2017), the interannual variations of these tidal modes are under a significant influence of the stratospheric QBO. Yamazaki et al. (2017) pointed out that the interannual variability of tides in GAIA was somewhat smaller compared to observations, which may explain the smaller interannual variability of  $V_z$  in GAIA than in data (Figure 7). Although the comparison of Figures 8a and 8b reveals some resemblance between the interannual variations of  $V_z$  and tidal amplitudes, there is no one-to-one correspondence. Further studies are required to clarify the effect of tides and other atmospheric waves on the interannual variability of the equatorial ionospheric electric field. Similar observations from other longitudinal sectors (e.g., Patra et al., 2014) would be useful for the identification of the waves involved. Also, it needs to be investigated how the plasma density in the low-latitude ionosphere responds to the interannual variation of the equatorial electric field. According to the empirical formula presented by Stolle et al. (2008), an increase of  $V_z$  by 2 m/s can cause an increase in the crest-to-trough ratio of the EIA by approximately 5%, which might be detectable. Previous studies found a quasi 2-year variation in the ionospheric plasma density (e.g., Chang et al., 2016; Chen, 1992; Echer, 2007; Kane, 1995; Tang et al., 2014; Zhou et al., 2016). The role of the equatorial electric field is yet to be examined.

## 6. Conclusions

The main results of the present study may be summarized as follows:

1. Monthly mean values of the equatorial vertical plasma drift velocity  $V_z$  at 1200 LT during 2001–2016 are dominated by a seasonal variation of ~10 m/s and show no significant dependence on solar activity as represented by the  $P$  index. After the removal of the seasonal variation, the  $V_z$  data reveal an interannual variation of ~2 m/s, which has an oscillation period of 2–3 years.
2. The pattern of the interannual variation is reproduced by the GAIA model that takes into account realistic interannual variability of the atmosphere below 30 km but ignores interannual variability of the magnetosphere. Thus, it is likely that the observed interannual variation of  $V_z$  at 1200 LT is mainly driven by atmospheric forcing from below. The atmospheric process that is responsible for the interannual variability of  $V_z$  remains to be identified. It is noticed that the interannual variation of  $V_z$  shows some resemblance with those in atmospheric tides.

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Natural Resources Canada, available at [www.spaceweather.ca/solarflux/sx-en.php](http://www.spaceweather.ca/solarflux/sx-en.php). JVDM can be downloaded from the CIRES website at [geomag.org/models/JVDM.html](http://geomag.org/models/JVDM.html). C. S. and J. M. were partly supported by the Priority Program 1788 "Dynamic Earth" of Deutsche Forschungsgemeinschaft (DFG). H. L. acknowledges support from JSPS KAKENHI grants 15K05301, 15H02135, and 15H03733. C. T. was partly supported by MEXT/JSPS KAKENHI grants 15H05813, 15H05815, and 15H05816. Y. Y. was supported by the Humboldt Research Fellowship for Experienced Researchers from the Alexander von Humboldt Foundation.

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